

ANNEX

Table 1: Business Expectations for the Next Three and Six Months by Industry

Industry	General Business Outlook for April - September 2009 compared with January - March 2009				Forecast for April - June 2009	
	Net Weighted Balance	Up	Same	Down	Output	Numbers Employed
Electronics	-23	9	59	32	-15	-39
- Semiconductors	-16	13	58	29	-28	-33
- Computer Peripherals	-75	0	25	75	-27	-87
- Data Storage	+6	6	94	0	+60	-6
- Infocomms & Consumer Electronics	-45	0	55	45	-51	-30
- Other Electronic Modules & Components	+2	15	72	13	-27	-47
Biomedical Manufacturing	-54	2	42	56	+36	0
- Pharmaceuticals	-56	3	38	59	+58	0
- Medical Technology	-36	0	64	36	-80	0
Precision Engineering	-39	3	55	42	-52	-45
- Machinery & Systems	-38	1	60	39	-48	-34
- Precision Modules & Components	-39	4	53	43	-55	-51
Transport Engineering	-46	4	46	50	-22	-9
- Marine & Offshore Engineering	-56	0	44	56	-33	-13
- Aerospace	-51	0	49	51	-31	-2
- Land	+45	45	55	0	+89	0
Chemicals	-28	7	58	35	-18	-3
- Petroleum	-58	0	42	58	-24	0
- Petrochemicals	-19	5	71	24	-19	-1
- Specialties	-7	10	73	17	-22	-7
- Others	-33	26	15	59	+16	-8
General Manufacturing Industries	-10	17	56	27	-8	-17
- Food, Beverages & Tobacco	-19	17	47	36	-18	-5
- Printing	-11	5	79	16	-7	-14
- Miscellaneous	-5	26	43	31	-1	-27
Total All Industries	-33	7	53	40	-15	-23