EMBARGOED UNTIL 27 JULY 2026, 1PM

EDB SINGAPORE

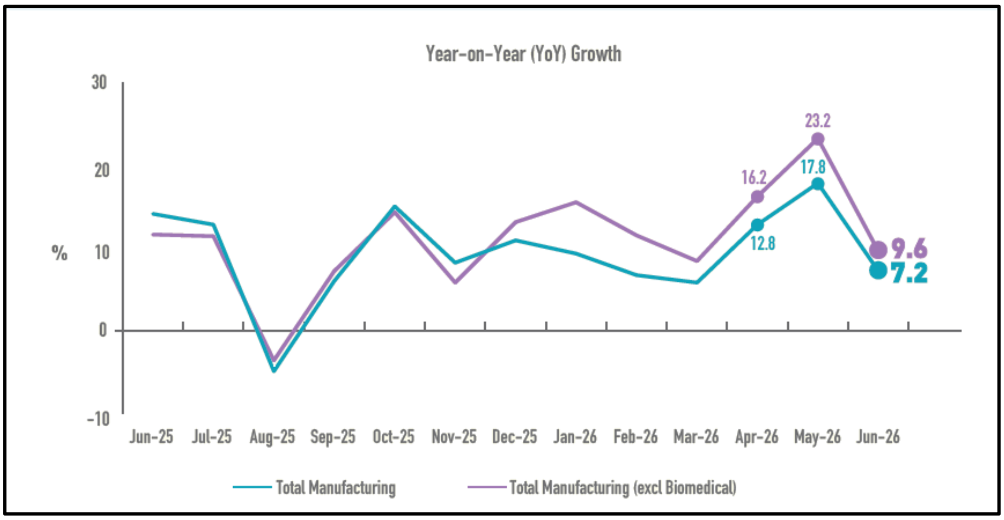
MEDIA RELEASE

27 July 2026

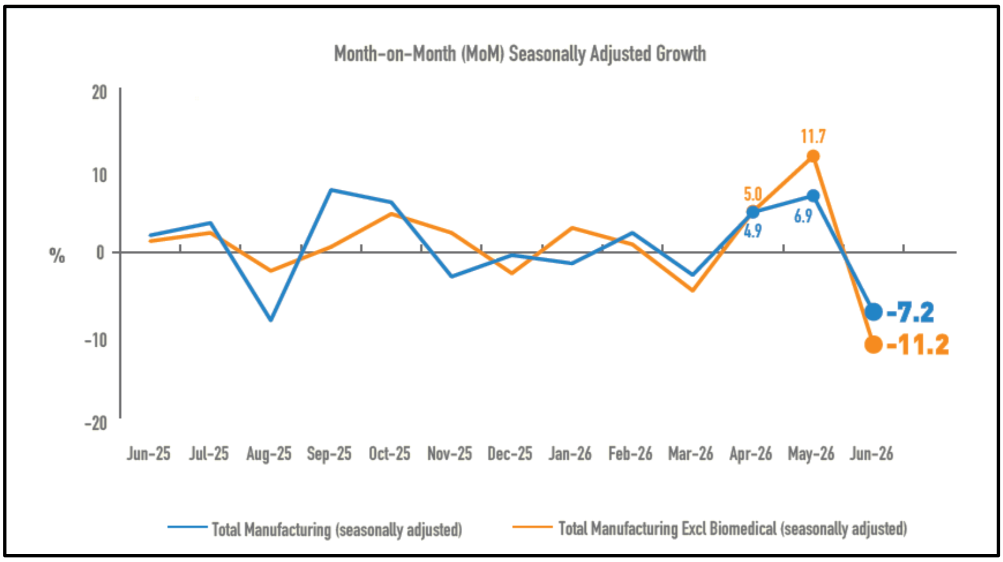
Monthly Manufacturing Performance – June 2026

Total Manufacturing Performance

1. On a year-on-year basis, Singapore's manufacturing output increased 7.2% in June 2026. Excluding biomedical manufacturing, output increased 9.6%.



2. On a seasonally adjusted month-on-month basis, manufacturing output decreased 7.2% in June 2026. Excluding biomedical manufacturing, output decreased 11.2%.



Performance by Manufacturing Clusters

3. Within the manufacturing sector, the electronics, precision engineering, and transport engineering clusters drove output growth while the remaining clusters saw declines.

    a. Electronics grew 21.3%, led by the infocomms & consumer electronics and semiconductors segments, on the back of sustained AI-related demand.

    b. Precision engineering grew 14.9%, supported by higher production of semiconductor equipment in the machinery & systems segment. The precision modules & components segment also contributed positively with higher output of optical instruments, electronic connectors and dies, moulds, tools, jigs & fixtures.

    c. Transport engineering grew 4.6%. Both the land and aerospace segments expanded, with the latter bolstered by higher production of aircraft parts and sustained maintenance, repair and overhaul (MRO) jobs from commercial airlines. This was partially offset by the marine & offshore engineering segment which recorded a lower level of activity and softer demand for oil & gas field equipment.

    d. General manufacturing industries declined 6.8%, with the food, beverages & tobacco segment recording lower production of milk powder as well as beverage and cocoa products. The miscellaneous industries segment, however, recorded higher production of structural metal products and wearing apparel.

    e. Biomedical manufacturing declined 11.4%, led by the pharmaceuticals segment which saw a different mix of active pharmaceutical ingredients being produced.

    f. Chemicals declined 11.7%, led by lower production in the petroleum and petrochemicals segments due to disruptions in feedstock supply.

EMBARGOED UNTIL 27 JULY 2026, 1PM

PERFORMANCE BY CLUSTERS					
		Year-on-Year Growth (%)			
Industry Cluster	**Weights**	**Apr 26**	**May 26**	**Jun 26[1]**	**Cum Jan-Jun 26**
Electronics	**40.2**	**31.3**	**49.2**	**21.3**	**29.2**
Semiconductors	32.6	32.3	53.3	21.1	31.9
Computer Peripherals & Data Storage	2.2	-23.8	-5.6	8.2	-10.3
Infocomms & Consumer Electronics	4.1	76.0	59.2	32.1	37.6
Other Electronic Modules & Components	1.2	16.9	17.1	5.2	15.2
Biomedical Manufacturing	**11.3**	**-16.3**	**-24.7**	**-11.4**	**-20.8**
Pharmaceuticals	3.7	-34.2	-45.7	-34.4	-30.9
Medical Technology	7.6	-10.4	-17.5	-0.7	-16.9
Chemicals	**15.0**	**-17.6**	**-11.4**	**-11.7**	**-9.6**
Petroleum	6.2	-29.7	-12.3	-10.2	-11.4
Petrochemicals	3.0	-41.6	-42.5	-52.7	-31.9
Specialties	2.6	7.4	-2.8	0.0	-2.3
Others	3.2	8.7	17.4	22.0	11.5
Precision Engineering	**15.2**	**15.7**	**30.5**	**14.9**	**13.5**
Machinery & Systems	12.4	15.8	36.5	16.6	14.2
Precision Modules & Components	2.7	15.3	9.0	6.6	10.3
Transport Engineering	**9.6**	**10.8**	**-4.9**	**4.6**	**5.6**
Marine & Offshore Engineering	3.3	4.9	-8.2	-14.1	-3.8
Aerospace	5.5	16.6	-6.3	11.2	10.6
Land	0.8	-8.9	22.9	41.2	9.7
General Manufacturing Industries	**8.7**	**17.4**	**1.4**	**-6.8**	**2.2**
Printing	0.3	-1.6	-10.1	2.9	-1.2
Food, Beverages & Tobacco	5.8	16.1	0.6	-16.9	-1.6
Miscellaneous Industries	2.6	22.9	4.5	16.3	12.2
Total Manufacturing	**100.0**	**12.8**	**17.8**	**7.2**	**9.9**
Manufacturing excluding Biomedical Manufacturing	**88.7**	**16.2**	**23.2**	**9.6**	**14.0**

4. The next monthly manufacturing performance media release will be issued on 26 August 2026.

\- END -

[1] Preliminary

Editors' Notes:
Updates on Monthly Manufacturing Performance are available on https://www.sgpc.gov.sg/ and https://www.edb.gov.sg.

For media enquiries, please contact Mr Hafiz Hasruddin (Tel: 69727870 / Handphone: 9636 7002 / Email: hafiz_nasruddin@edb.gov.sg)

For further information, please contact Ms Teo Xinyu (Tel: 68326337 / Handphone: 9616 3824 / Email: teo_xin_yu@edb.gov.sg)

About the Singapore Economic Development Board

The Singapore Economic Development Board (EDB), a government agency under the Ministry of Trade and Industry, is responsible for strategies that enhance Singapore's position as a global centre for business, innovation, and talent. We undertake investment promotion and industry development, and work with international businesses, both foreign and local, by providing information, connection to partners and access to government incentives for their investments. Our mission is to create sustainable economic growth, with vibrant business and good job opportunities for Singapore.

For more information on EDB, please visit www.edb.gov.sg.

EMBARGOED UNTIL 27 JULY 2026, 1PM

ANNEX

S/N	Data Table Name	Link to Singstat Table Builder
1	Index of Industrial Production (2025=100)	https://tablebuilder.singstat.gov.sg/table/TS/M355351
2	Index of Industrial Production (2025=100), Year on Year Growth Rate	https://tablebuilder.singstat.gov.sg/table/TS/M355411
3	Index of Industrial Production by Industry Cluster (2025=100)	https://tablebuilder.singstat.gov.sg/table/TS/M355381
4	Index of Industrial Production by Industry Cluster (2025=100), Year on Year Growth Rate	https://tablebuilder.singstat.gov.sg/table/TS/M355441