

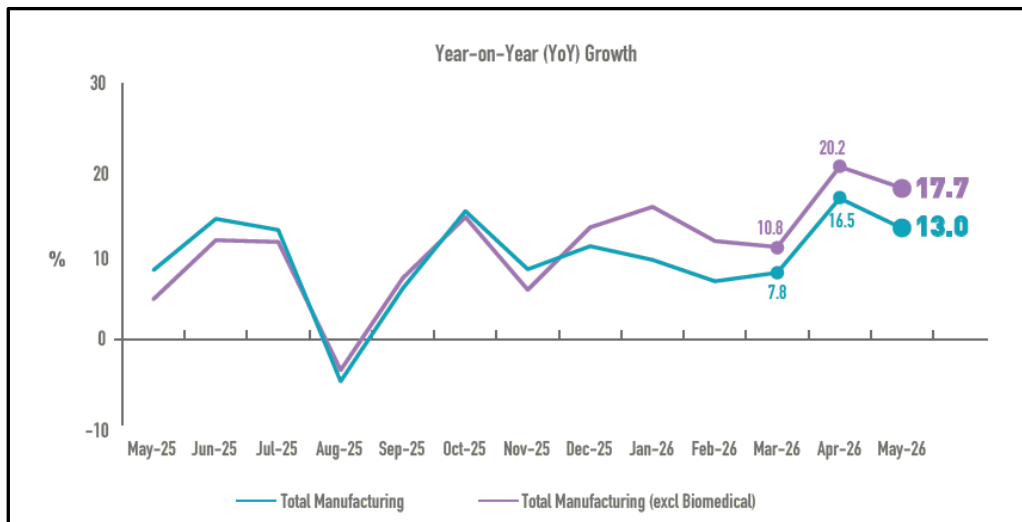
## MEDIA RELEASE

26 June 2026

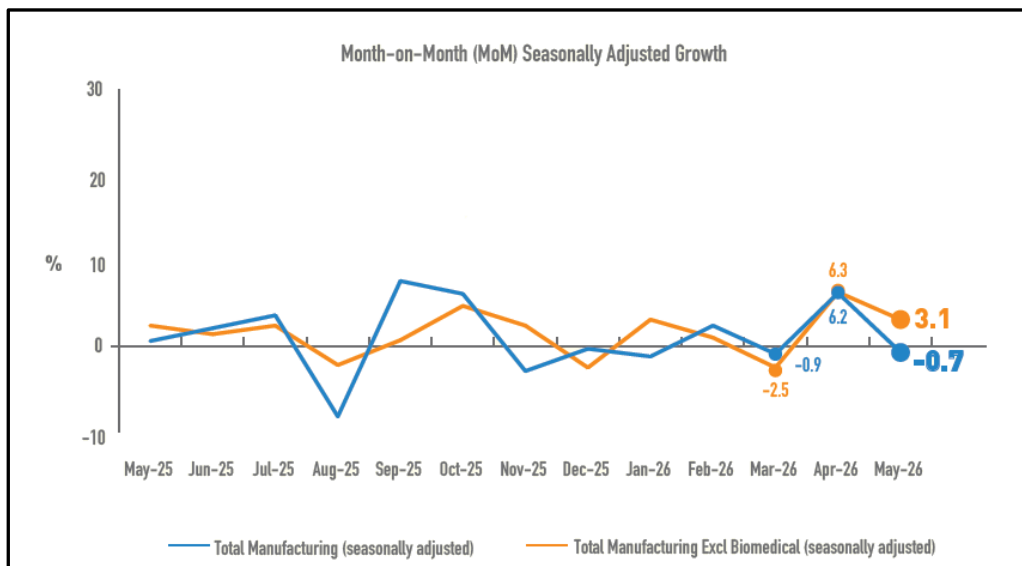
### Monthly Manufacturing Performance – May 2026

#### Total Manufacturing Performance

- On a year-on-year basis, Singapore's manufacturing output increased 13.0% in May 2026. Excluding biomedical manufacturing, output increased 17.7%.



- On a seasonally adjusted month-on-month basis, manufacturing output decreased 0.7% in May 2026. Excluding biomedical manufacturing, output increased 3.1%.



## **Performance by Manufacturing Clusters**

3. Within the manufacturing sector, the electronics, precision engineering and general manufacturing clusters recorded output growth while the rest of the clusters saw a decline.
  - a. Electronics grew 35.8%, led by the infocomms & consumer electronics and semiconductors segments, on the back of robust AI-related demand.
  - b. Precision engineering grew 32.2%. The machinery & systems segment recorded higher production of semiconductor equipment while the precision modules & components segment saw increased output of optical instruments, electronic connectors and dies, moulds, tools, jigs and fixtures.
  - c. General manufacturing industries grew 1.8%, led by the miscellaneous industries segment which saw higher production of structural metal products.
  - d. Transport engineering output declined 5.0%, due to lower aerospace maintenance, repair and overhaul (MRO) activity, reduced work related to oil rigs and offshore platforms, and softer demand for oil & gas field equipment.
  - e. Chemicals declined 11.5%, led by lower production in the petroleum and petrochemicals segments, due to disruptions in feedstock supply.
  - f. Biomedical manufacturing declined 24.2%. Medical technology output fell amid softer demand for medical devices while pharmaceuticals output contracted on lower biologics production and a different mix of active pharmaceutical ingredients.

| PERFORMANCE BY CLUSTERS                                 |              |                         |              |                     |                |
|---------------------------------------------------------|--------------|-------------------------|--------------|---------------------|----------------|
| Industry Cluster                                        | Weights      | Year-on-Year Growth (%) |              |                     |                |
|                                                         |              | Mar 26                  | Apr 26       | May 26 <sup>1</sup> | Cum Jan-May 26 |
| <b>Electronics</b>                                      | <b>40.2</b>  | <b>24.9</b>             | <b>40.3</b>  | <b>35.8</b>         | <b>31.1</b>    |
| Semiconductors                                          | 32.6         | 29.1                    | 43.5         | 37.0                | 34.4           |
| Computer Peripherals & Data Storage                     | 2.2          | -13.8                   | -23.8        | -5.6                | -13.5          |
| Infocomms & Consumer Electronics                        | 4.1          | 34.6                    | 76.0         | 59.2                | 39.3           |
| Other Electronic Modules & Components                   | 1.2          | -12.5                   | 16.1         | 16.8                | 17.6           |
| <b>Biomedical Manufacturing</b>                         | <b>11.3</b>  | <b>-14.2</b>            | <b>-16.1</b> | <b>-24.2</b>        | <b>-22.7</b>   |
| Pharmaceuticals                                         | 3.7          | -17.2                   | -33.1        | -41.6               | -29.7          |
| Medical Technology                                      | 7.6          | -13.0                   | -10.6        | -18.2               | -20.2          |
| <b>Chemicals</b>                                        | <b>15.0</b>  | <b>-14.9</b>            | <b>-17.6</b> | <b>-11.5</b>        | <b>-9.2</b>    |
| Petroleum                                               | 6.2          | -19.9                   | -29.7        | -12.3               | -11.7          |
| Petrochemicals                                          | 3.0          | -35.0                   | -41.6        | -42.5               | -27.1          |
| Specialties                                             | 2.6          | 0.0                     | 7.4          | -2.8                | -2.7           |
| Others                                                  | 3.2          | 6.8                     | 8.8          | 17.1                | 9.2            |
| <b>Precision Engineering</b>                            | <b>15.2</b>  | <b>9.1</b>              | <b>16.4</b>  | <b>32.2</b>         | <b>13.7</b>    |
| Machinery & Systems                                     | 12.4         | 7.3                     | 16.6         | 38.9                | 14.3           |
| Precision Modules & Components                          | 2.7          | 19.0                    | 15.0         | 8.6                 | 10.9           |
| <b>Transport Engineering</b>                            | <b>9.6</b>   | <b>3.8</b>              | <b>10.8</b>  | <b>-5.0</b>         | <b>5.9</b>     |
| Marine & Offshore Engineering                           | 3.3          | -8.1                    | 4.9          | -8.4                | -1.4           |
| Aerospace                                               | 5.5          | 8.9                     | 16.6         | -6.3                | 10.4           |
| Land                                                    | 0.8          | 14.7                    | -8.9         | 22.9                | 2.6            |
| <b>General Manufacturing Industries</b>                 | <b>8.7</b>   | <b>8.0</b>              | <b>17.7</b>  | <b>1.8</b>          | <b>4.3</b>     |
| Printing                                                | 0.3          | 2.5                     | -1.6         | -10.1               | -1.9           |
| Food, Beverages & Tobacco                               | 5.8          | 3.6                     | 16.1         | 0.7                 | 1.4            |
| Miscellaneous Industries                                | 2.6          | 20.7                    | 23.7         | 5.6                 | 12.5           |
| <b>Total Manufacturing</b>                              | <b>100.0</b> | <b>7.8</b>              | <b>16.5</b>  | <b>13.0</b>         | <b>10.7</b>    |
| <b>Manufacturing excluding Biomedical Manufacturing</b> | <b>88.7</b>  | <b>10.8</b>             | <b>20.2</b>  | <b>17.7</b>         | <b>15.2</b>    |

4. The next monthly manufacturing performance media release will be issued on 27 July 2026.

- END -

<sup>1</sup> Preliminary

Editors' Notes:

Updates on Monthly Manufacturing Performance are available on <https://www.sgpc.gov.sg/> and <https://www.edb.gov.sg>.

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For more information on EDB, please visit [www.edb.gov.sg](http://www.edb.gov.sg).

**ANNEX**

| <b>S/N</b> | <b>Data Table Name</b>                                                                  | <b>Link to Singstat Table Builder</b>                                                                                     |
|------------|-----------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------|
| 1          | Index of Industrial Production (2025=100)                                               | <a href="https://tablebuilder.singstat.gov.sg/table/TS/M355351">https://tablebuilder.singstat.gov.sg/table/TS/M355351</a> |
| 2          | Index of Industrial Production (2025=100), Year on Year Growth Rate                     | <a href="https://tablebuilder.singstat.gov.sg/table/TS/M355411">https://tablebuilder.singstat.gov.sg/table/TS/M355411</a> |
| 3          | Index of Industrial Production by Industry Cluster (2025=100)                           | <a href="https://tablebuilder.singstat.gov.sg/table/TS/M355381">https://tablebuilder.singstat.gov.sg/table/TS/M355381</a> |
| 4          | Index of Industrial Production by Industry Cluster (2025=100), Year on Year Growth Rate | <a href="https://tablebuilder.singstat.gov.sg/table/TS/M355441">https://tablebuilder.singstat.gov.sg/table/TS/M355441</a> |